

**Statement of consolidated audited financial results for the quarter and year ended 31st March, 2025**

(All amount in lakhs except as stated)

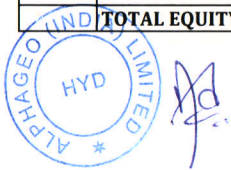
S.NO.	PARTICULARS	Quarter ended			Year ended	
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
		(Refer note-7)	Unaudited	(Refer note-7)	Audited	Audited
<b>1</b>	<b>INCOME:</b>					
	Revenue from operations	7055.78	1,115.80	5188.93	12567.51	9866.83
	Other income	123.05	53.30	306.80	990.17	1449.70
	<b>Total income</b>	<b>7178.83</b>	<b>1169.10</b>	<b>5495.73</b>	<b>13557.68</b>	<b>11316.53</b>
<b>2</b>	<b>EXPENSES:</b>					
	Geophysical survey and related expenses	6212.44	1314.24	2909.21	10431.00	6511.72
	Employee benefits expense	347.99	305.98	387.91	1273.92	1276.44
	Finance costs	5.72	13.99	16.33	34.17	18.65
	Depreciation and amortisation expenses	433.83	340.41	339.34	1441.63	1362.28
	Other expenses	549.72	194.93	416.20	1175.07	971.09
	<b>Total expenses</b>	<b>7549.70</b>	<b>2169.55</b>	<b>4068.99</b>	<b>14355.79</b>	<b>10140.18</b>
<b>3</b>	<b>Profit / (Loss) before exceptional items and tax (1-2)</b>	<b>(370.87)</b>	<b>(1000.45)</b>	<b>1426.74</b>	<b>(798.11)</b>	<b>1176.35</b>
<b>4</b>	Exceptional items	-	-	720.58	-	720.58
<b>5</b>	<b>Profit / (Loss) before tax (3-4)</b>	<b>(370.87)</b>	<b>(1000.45)</b>	<b>706.16</b>	<b>(798.11)</b>	<b>455.77</b>
<b>6</b>	Tax expense					
	Current tax	26.51	(12.50)	111.33	33.01	178.33
	Deferred tax	(42.93)	(191.46)	188.26	(249.41)	172.87
	<b>Total tax expense</b>	<b>(16.42)</b>	<b>(203.96)</b>	<b>299.59</b>	<b>(216.40)</b>	<b>351.20</b>
<b>7</b>	<b>Profit / (Loss) after tax for the period from continuing operations (5-6)</b>	<b>(354.45)</b>	<b>(796.49)</b>	<b>406.57</b>	<b>(581.71)</b>	<b>104.57</b>
<b>8</b>	Profit from discontinued operations	-	-	-	-	-
<b>9</b>	Tax expenses of discontinued operations	-	-	-	-	-
<b>10</b>	<b>Profit/(Loss) from discontinued operations after tax (8+9)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>11</b>	<b>Profit / (Loss) for the period and before share of (loss) of investments accounted through equity method</b>	<b>(354.45)</b>	<b>(796.49)</b>	<b>406.57</b>	<b>(581.71)</b>	<b>104.57</b>
<b>12</b>	Share of loss from Associate accounted through equity method	(0.05)			(0.05)	
<b>13</b>	<b>Profit / (Loss) for the period (11+12)</b>	<b>(354.50)</b>	<b>(796.49)</b>	<b>406.57</b>	<b>(581.76)</b>	<b>104.57</b>
<b>14</b>	<b>Profit/(Loss) for the period attributable to:</b>					
	Shareholders of the company	(378.31)	(785.13)	396.66	(611.18)	37.88
	Non-controlling interest	23.81	(11.36)	9.91	29.42	66.69
<b>15</b>	<b>Other comprehensive income</b>					
<b>A</b>	(i) Items that will not be reclassified to profit or loss	(14.73)	1.90	(30.62)	(9.03)	(26.71)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	3.70	(0.48)	7.70	2.27	6.72
<b>B</b>	(i) Items that will be reclassified to profit or loss	(2.20)	76.27	8.20	91.05	54.25
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	<b>Total other comprehensive income</b>	<b>(13.23)</b>	<b>77.69</b>	<b>(14.72)</b>	<b>84.29</b>	<b>34.26</b>
<b>16</b>	<b>Total comprehensive income for the period (13+15)</b>	<b>(367.73)</b>	<b>(718.80)</b>	<b>391.85</b>	<b>(497.47)</b>	<b>138.83</b>
<b>17</b>	<b>Total comprehensive income for the period attributable to: (comprising profit/(loss) and other comprehensive income for the period)</b>					
	Shareholders of the company	(391.54)	(707.44)	381.94	(526.89)	72.14
	Non-controlling Interest	23.81	(11.36)	9.91	29.42	66.69
<b>18</b>	Paid up equity share capital ( ordinary shares of ₹ 10/- each)	636.48	636.48	636.48	636.48	636.48
<b>19</b>	Other equity excluding revaluation reserves				26207.80	27243.87
<b>20.i.</b>	<b>Earnings/(loss) per equity share for continuing operations (Not annualised) -(₹)</b>					
	Basic	(5.94)	(12.34)	6.24	(9.60)	0.60
	Diluted	(5.94)	(12.34)	6.24	(9.60)	0.60
<b>20.ii.</b>	<b>Earnings /(loss) per equity share for discontinued operations (Not annualised) -(₹)</b>					
	Basic	-	-	-	-	-
	Diluted	-	-	-	-	-
<b>20.iii.</b>	<b>Earnings /(loss) per equity share for discontinued And continuing operations (Not annualised) -(₹)</b>					
	Basic	(5.94)	(12.34)	6.24	(9.60)	0.60
	Diluted	(5.94)	(12.34)	6.24	(9.60)	0.60

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**CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES:**

S.NO.	Particulars	As at	As at
		31.03.2025	31.03.2024
		Audited	Audited
	<b>ASSETS</b>		
	<b>Non-current assets</b>		
	a) Property, plant and equipment	7374.60	5940.66
	b) Capital work-in-progress	218.13	214.16
	c) Intangible assets	-	-
	d) Financial assets		
	(i) Other assets	1.40	-
	e) Deferred tax asset (net)	888.75	637.07
	f) Income tax assets (net)	2389.41	502.48
	g) Other non-current assets	33.25	4.94
<b>A</b>	<b>Total non-current assets</b>	<b>10905.54</b>	<b>7299.31</b>
	<b>Current assets</b>		
	a) Inventories	193.35	72.66
	b) Financial assets		
	(i) Investments	2168.25	2,990.97
	(ii) Trade receivables	6834.70	5837.95
	(iii) Cash and cash equivalents	6306.93	5580.67
	(iv) Bank balances other than (iii) above	3754.60	7095.98
	c) Other current assets	1059.68	586.41
<b>B</b>	<b>Total Current assets</b>	<b>20317.51</b>	<b>22164.64</b>
	<b>TOTAL ASSETS (A + B)</b>	<b>31223.05</b>	<b>29463.95</b>
	<b>EQUITY AND LIABILITIES</b>		
	<b>Equity:</b>		
	a) Equity share capital	637.84	637.84
	b) Other equity	26207.80	27243.87
	<b>Equity attributable to equity holders of the parent</b>	<b>26845.64</b>	<b>27881.71</b>
	Non controlling interest	98.79	69.37
<b>A</b>	<b>Total equity</b>	<b>26944.43</b>	<b>27951.08</b>
	<b>Non-current liabilities</b>		
	Provisions	101.77	93.06
<b>B</b>	<b>Total non-current liabilities</b>	<b>101.77</b>	<b>93.06</b>
	<b>Current liabilities</b>		
	a) Financial liabilities		
	(i) Trade payables		
	- dues to micro and small enterprises	-	-
	- dues to others	2349.72	850.58
	(ii) Other financial liabilities	568.81	438.46
	b) Other current liabilities	1245.60	115.59
	c) Provisions	12.72	15.18
<b>C</b>	<b>Total current liabilities</b>	<b>4176.85</b>	<b>1419.81</b>
	<b>TOTAL EQUITY AND LIABILITIES (A+B+C)</b>	<b>31223.05</b>	<b>29463.95</b>

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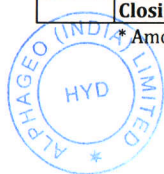


**STATEMENT OF CASH FLOWS**

S.NO.	Particulars	Year ended	
		31.03.2025	31.03.2024
		Audited	Audited
	<b>Cash flow from operating activities</b>		
	<b>Profit before tax</b>	(798.11)	1,176.35
	Adjustments for:		
	Depreciation and amortisation expense	1,441.63	1,362.28
	Unrealised foreign exchange (gain)/loss(net)*	1.41	0.74
	Interest income	(545.25)	(720.94)
	Finance costs	34.17	18.65
	Book deficit on assets discarded	-	183.15
	Bad debts written off	377.19	0.00
	Profit on redumption of current investments	(421.41)	(199.32)
	Provision for Expected Credit Loss	-	277.60
	Net fair value (gain) on investments measured at FVTPL	117.36	(501.65)
	(Profit) on sale of property, plant and equipment (net)	(2.14)	(3.55)
	<b>Operating profit before working capital changes</b>	<b>204.85</b>	<b>1,593.31</b>
	<b>Change in operating assets and liabilities</b>		
	Trade receivables and other assets	(1,875.52)	(1,946.28)
	Inventories	(120.69)	(20.40)
	Trade payables, other liabilities and provisions	2,756.77	754.11
	<b>Cash generated from operating activities</b>	<b>965.41</b>	<b>380.74</b>
	Income tax (paid) /received (net)	(1919.95)	(273.36)
<b>A</b>	<b>Net cash generated from operating activities</b>	<b>(954.54)</b>	<b>107.38</b>
	<b>Cash flows from investing activities</b>		
	Purchase of property, plant and equipment and intangible assets	(2,901.13)	(1,715.61)
	Proceeds from disposal of property, plant and equipment	27.60	60.59
	Investment in associate company	(1.45)	-
	Inter corporate deposit (given) / received back	-	154.76
	Purchase of current investments	(100.00)	(1,300.00)
	Proceed from redumption of current investments	1,226.78	4,613.17
	Deposits/ (withdrawals) from banks	3,227.38	(1,341.10)
	Interest received	657.78	536.35
<b>B</b>	<b>Net cash (outflow) from investing activities</b>	<b>2,136.96</b>	<b>1,008.16</b>
	<b>Cash flows from financing activities</b>		
	Finance costs paid	(34.17)	(18.65)
	Dividends paid to company's shareholders	(509.18)	(509.18)
<b>C</b>	<b>Net cash (outflow)/ inflow from financing activities</b>	<b>(543.35)</b>	<b>(527.83)</b>
<b>A+B+C</b>	<b>Net increase/ (decrease) in cash and cash equivalents</b>	<b>639.07</b>	<b>587.71</b>
	Exchange difference on translation of foreign currency cash and cash equivalents*	-	-
	Effect of foreign currency translations on consolidation	87.19	44.57
	<b>Opening cash and cash equivalents</b>	<b>5,580.67</b>	<b>4,948.39</b>
	<b>Closing cash and cash equivalents</b>	<b>6,306.93</b>	<b>5,580.67</b>

\* Amount is below the rounding off norms

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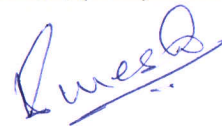


- 1 The above consolidated audited financial results for the quarter and year ended 31st March 2025 as reviewed by the audit committee and have been considered and approved by the Board of Directors at its meeting held on May 26, 2025. The statutory auditors of the company have expressed an unmodified opinion on these results.
- 2 The Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended.
- 3 The Consolidated results include the audited financial results of Indian subsidiary, associate company of Indian subsidiary and Audited financial results of foreign subsidiary.
- 4 The group is engaged in the business of "Geophysical Data Acquisition, Processing and interpretation Services" and therefore, has only one reportable segment in accordance with Ind AS 108 "Operating Segments".
- 5 During the Financial Year 2021-22 the company has received a notice from Income tax department on alleging an excess payment towards imports of Machinery on which depreciation is disallowed amounting to Rs.867 Lakhs and issued demand notice of Rs 601 Lakhs is shown under contingent liability. During the period in the same matter Managing director also received the demand in his personal capacity for the amount of Rs.1645 Laks, which is indemnified by the company grouped under Income Tax Assets and also shown under Contingent Liability. Company is not foreseeing any provision currently for the above based on external expert opinion obtained.
- 6 During the financial year 2022-23 Directorate of Enforcement had provisionally seized the fixed deposits amounting to Rs.1601.08 lakhs under foreign exchange and Management Act, 1999 (FEMA 1999) and the company had challenged the same before The Hon'ble Appellate Tribunal, FEMA, New Delhi . In this matter the company is still awaiting for the adjudicating proceedings. No Provision is considered by the management at this stage.
- 7 The figures for the quarter ended 31st March 2025 & 31st March 2024 are the balancing figures between audited figures for the full financial year and the reviewed year to date figures up to the third quarter of the respective financial year.
- 8 The Board of Directors has recommended a dividend of Rs. 8/- per equity share of Rs.10/- each for the financial year 2024-25, subject to approval of shareholders at the ensuing annual general meeting of the company.
- 9 The abstract of Financial Results on Standalone basis is given below:

PARTICULARS	Quarter Ended			Year ended	
	31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
	(Refer note-4)	Unaudited	(Refer note-4)	Audited	Audited
Total revenue from operations	4241.42	1,115.80	4204.83	9096.27	7273.71
Profit /(Loss) before tax from continuing operations	(494.03)	(970.62)	1396.00	(1012.72)	1111.52
Profit /(Loss) after tax from continuing operations	(450.94)	(779.35)	1103.12	(763.30)	834.03
Profit /(Loss ) after tax from dis-continuing operations	-	-	-	-	-
Other comprehensive income (Net of tax)	(11.02)	1.41	(22.92)	(6.76)	(19.99)
Total comprehensive income	(461.96)	(777.94)	1080.20	(770.06)	814.04

- 10 The figures for the corresponding previous period have been reclassified / regrouped wherever necessary to conform to current period classification.

For ALPHAGEO (INDIA) LIMITED



**Dinesh Alla**  
Chairman & Managing Director



**HYDERABAD**  
May 26, 2025